



## ABOUT INCA ONE

- A gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- Inca has established itself as a trusted leader in servicing permitted, artisanal and small-scale mining (ASM) sector.

## COMPANY HIGHLIGHTS

- Two fully integrated processing facilities.
- 450 TPD combined permitted operating capacity.
- Record sales of US\$51.6 million in calendar 2022.
- Gold production of 24,579 oz in calendar 2022.
- Operated 2022 at 42% capacity (187 TPD) - no capex required to expand production.
- 10th year of commercial operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Responsible gold supply chain partnerships with UN backed PlanetGold Program and the Swiss Better Gold Initiative.
- Once fully funded will ramp up to full capacity, increase grade and produce @ 100,000 oz gold per year.



Kori One Plant crusher and ball mills circuit



Inca One Plant ball mills and crusher circuit

### STOCK INFORMATION

Listings: TSXV: <b>INCA</b> OTCQB: <b>INCAF</b> FRA: <b>SUS2</b>	
Shares Outstanding	49,859,432
Warrants (\$0.41)	8,513,445
Options (\$0.31)	3,310,500
Con. Deb – Shares (\$0.17)	7,647,059
Con. Deb – Warrants (\$0.25)	7,647,059
Fully Diluted	76,977,495
Market Cap	\$6.5 M
52-Week high-low	\$0.24 - \$0.105

## PERU HIGHLIGHTS

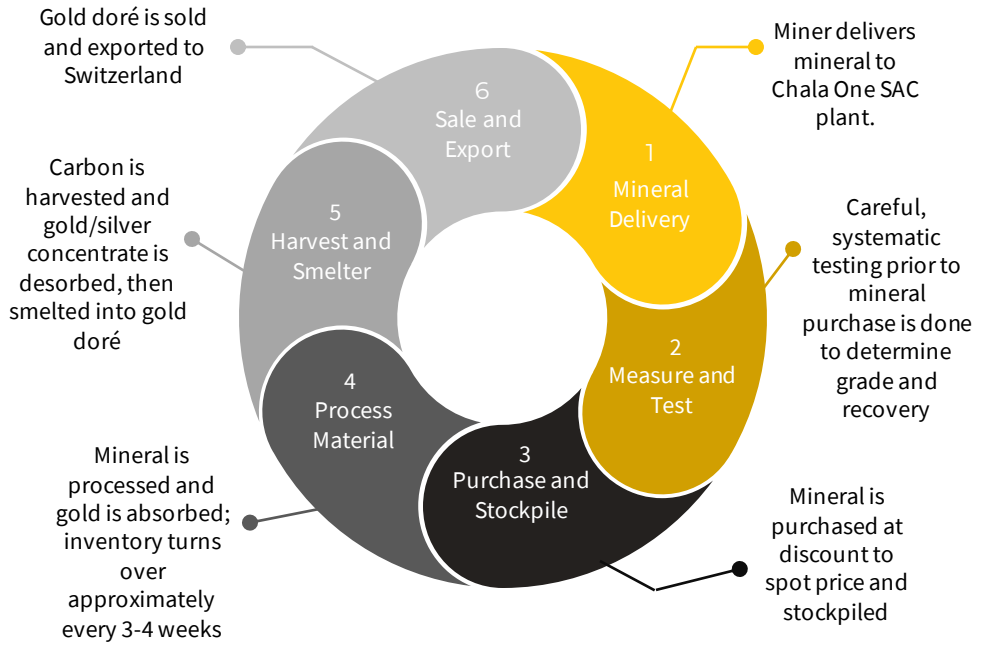
- Mining is the dominant sector of Peruvian economy contributing 10% to GDP as of 2021.
- Mining industry accounted for \$27.2 billion in mineral exports in 2021.
- One of the top 10 richest mineral producing countries in the world and one of the biggest producers of mineral commodities in the world including:
  - Copper, Silver & Zinc- 2<sup>nd</sup>
  - Gold – 7<sup>th</sup>
  - Lead – 5<sup>th</sup>
- Latin America’s top annual gold producer.
- Estimated only 0.25% of the country’s territory currently being explored.
- All major players in the mining industry currently have operations in Peru.



# THE PROCESSING MODEL



Ore piles in stockyard awaiting processing



## ARTISANAL & SMALL MINING (ASM) SECTOR

- Artisanal and small-scale gold mining (ASGM) is widespread across Peru.
- World over, the ASM sector employs 10 times more people than large-scale mining.
- Sector accounts annually for @ 22% of all Peru gold exports valued over \$1.6 billion in 2019.
- Peru's formal and informal miners reported to number as high as 500,000.
- Since inception to January 2020 only 54,000 small-scale miners have entered the program.
- 2020 formalization process reopened to allowed additional registrations.
- Government records indicated over 60% increase in program registrations as of Sept. 2021.
- As demand for gold increases, so does demand for formal miners and need for additional processing plants.

### MANAGEMENT

Edward Kelly, BBA President, CEO, Director  
 Kevin Hart, CPA CFO  
 Mark Wright, BSc, MBA VP Operations  
 Ivan Salas, MBA Country Manager

### DIRECTORS

Edward Kelly, BBA President, CEO, Director  
 Bruce Bragagnolo, LLB Chairman  
 Adrian Morger Independent Director  
 Rodney Stevens, CFA Independent Director

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 1oz Inca One  
 minted gold  
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 for sale though  
 company online  
 bullion store.

