

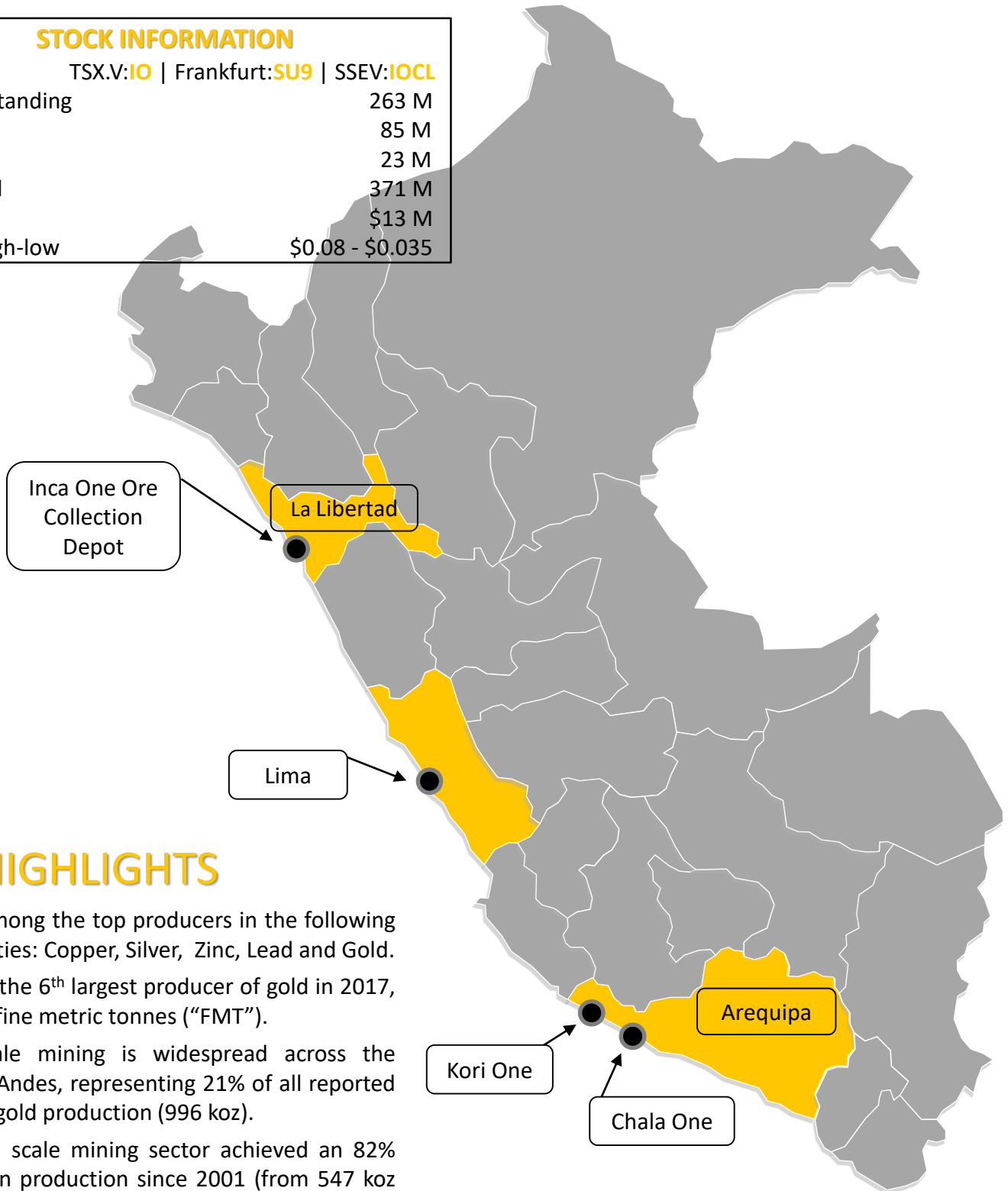


Inca One Gold Corp. (TSX-V: IO)

Is a Canadian based mineral processing company operating two fully permitted, gold ore processing facilities in Arequipa, Peru. Chala One SAC, the company's first facility is a fully integrated, 150 tonne per day gold ore processing plant. Kori One, the company's newest gold ore processing facility, is also a fully integrated, 350 tonne per day processing plant located 47 miles north of Chala One. Over the past 4 years Inca One has an established track record of production and sales from the servicing of government permitted, small scale miners in Peru.

STOCK INFORMATION

Listings	TSX.V:IO Frankfurt:SU9 SSEV:IOCL
Shares Outstanding	263 M
Warrants	85 M
Options	23 M
Fully Diluted	371 M
Market Cap	\$13 M
52-Week high-low	\$0.08 - \$0.035



PERU HIGHLIGHTS

- ✓ Peru is among the top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 6th largest producer of gold in 2017, with 151 fine metric tonnes (“FMT”).
- ✓ Small scale mining is widespread across the Peruvian Andes, representing 21% of all reported Peruvian gold production (996 koz).
- ✓ The small scale mining sector achieved an 82% increase in production since 2001 (from 547 koz to 996 koz).

CORPORATE HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Additional 200-250 TPD of available capacity to fuel growth.
- Over US \$56 million top line sales to date (now in 4th year of commercial operations).
- Combined working capital of approx. US\$5 million.
- Maximized plant efficiencies under current production profile.
- Projecting positive future cash flows from ramped up operations.
- Experienced in house, full time management team and trustworthy Peruvian team (ex-Barrick).
- Ideally positioned for growth.



MANAGEMENT

Edward Kelly, BBA	President and CEO, Director
Kevin Hart, CPA	CFO
Mark Wright, BSc, MBA	VP Operations and New Projects
Rafael Rossi, CPA, MBA	General Manager, Peru

DIRECTORS

Edward Kelly, BBA	President, CEO, Director
Bruce Bragagnolo	Chairman
Adrian Morger	Independent Director
Rodney Stevens, CFA	Independent Director

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THE PROCESSING MODEL

