

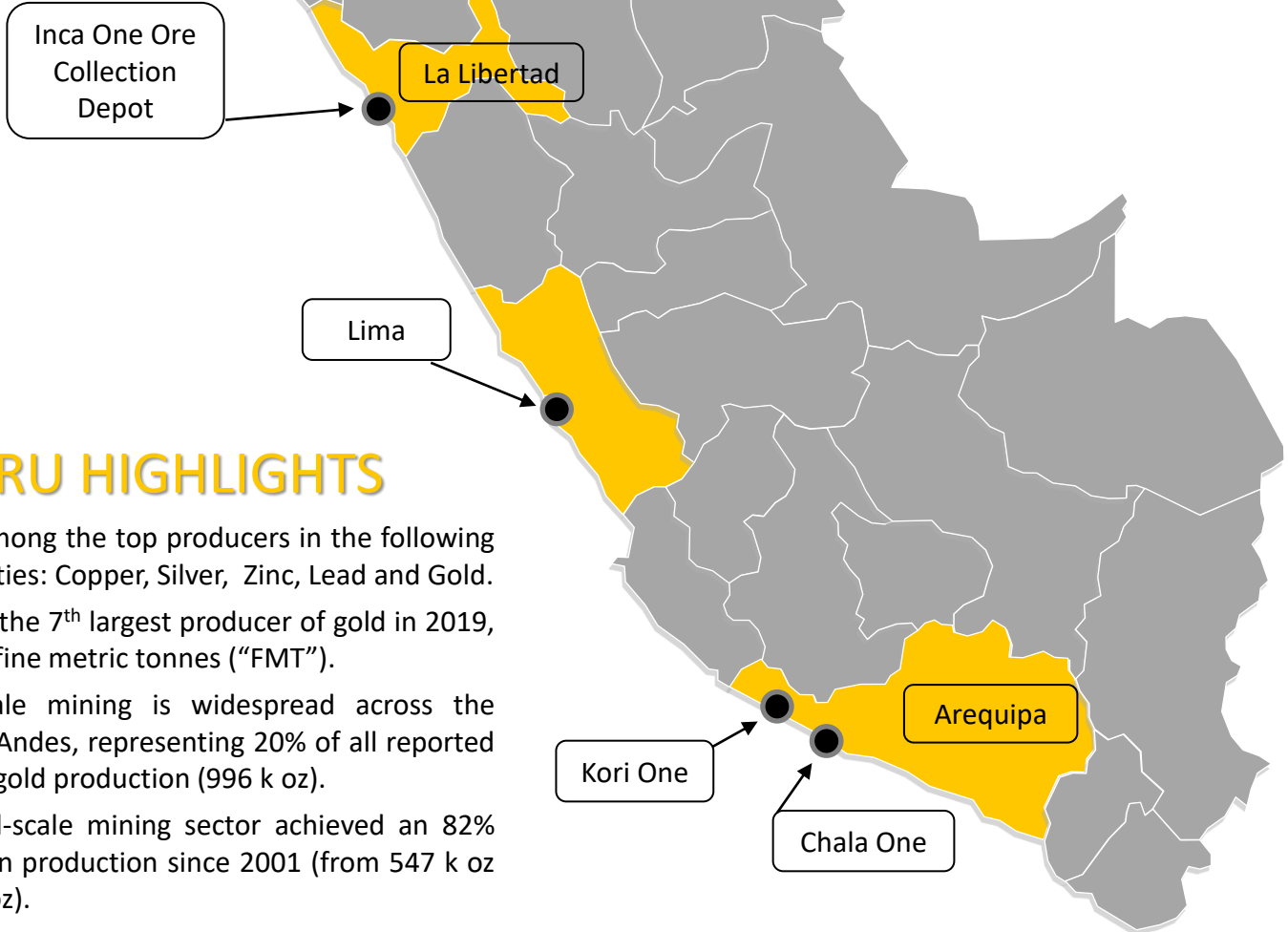


Inca One Gold Corporation

Inca One Gold Corp is a gold producer operating two, fully permitted, gold mineral processing facilities in Peru. The Company has produced in excess of 92,000 ounces of gold, generating over US\$125 million in revenue from its first 6 years of operations. Inca One, is led by an experienced and capable management team that has established the Company as a trusted leader in servicing government permitted, small-scale miners in Peru. Peru is the world's seventh-largest producer of gold and its small-scale mining sector is estimated by government officials to be valued in the billions of dollars annually. Inca One possesses a combined 450 tonnes per day permitted operating capacity at its two fully integrated plants, Chala One and Kori One.

STOCK INFORMATION

Listings:	TSXV: INCA OTC: INCAF FRA: SU92
Shares Outstanding	37.1 M
Warrants	2.3 M
Options	3.5 M
Fully Diluted	43.0 M
Market Cap	\$14.1 M
52-Week high-low	\$0.65 - \$0.30



PERU HIGHLIGHTS

- ✓ Peru is among the top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 7th largest producer of gold in 2019, with 130 fine metric tonnes (“FMT”).
- ✓ Small scale mining is widespread across the Peruvian Andes, representing 20% of all reported Peruvian gold production (996 k oz).
- ✓ The small-scale mining sector achieved an 82% increase in production since 2001 (from 547 k oz to 996 k oz).

CORPORATE HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Produced all time high 24,850 oz gold in calendar 2019.
- Over US \$125 million top line sales to date (now in 6th year of commercial operations).
- Produced over 92,000 ounces gold.
- Projecting positive future cash flows from ramped up operations.
- Experienced in house, full time management team and trustworthy Peruvian team.
- Ideally positioned for scale and growth with 65% unused plant capacity.



MANAGEMENT

Edward Kelly, BBA	President and CEO, Director
Kevin Hart, CPA	CFO
Mark Wright, BSc, MBA	VP Operations and New Projects
Ivan Salas, MBA	Country Manager
Eduardo Candela	Director, Plant Operations

DIRECTORS

Edward Kelly, BBA	President, CEO, Director
Bruce Bragagnolo, LLB	Chairman
Adrian Morger	Independent Director
Rodney Stevens, CFA	Independent Director

ADDRESS

850 - 1140 West Pender Street
Vancouver, BC V6E 4G1 Canada
604-568-4877

www.incaone.com

CONTACT

Konstantine Tsakumis
604-568-4877
ktsakumis@incaone.com

THE PROCESSING MODEL

