

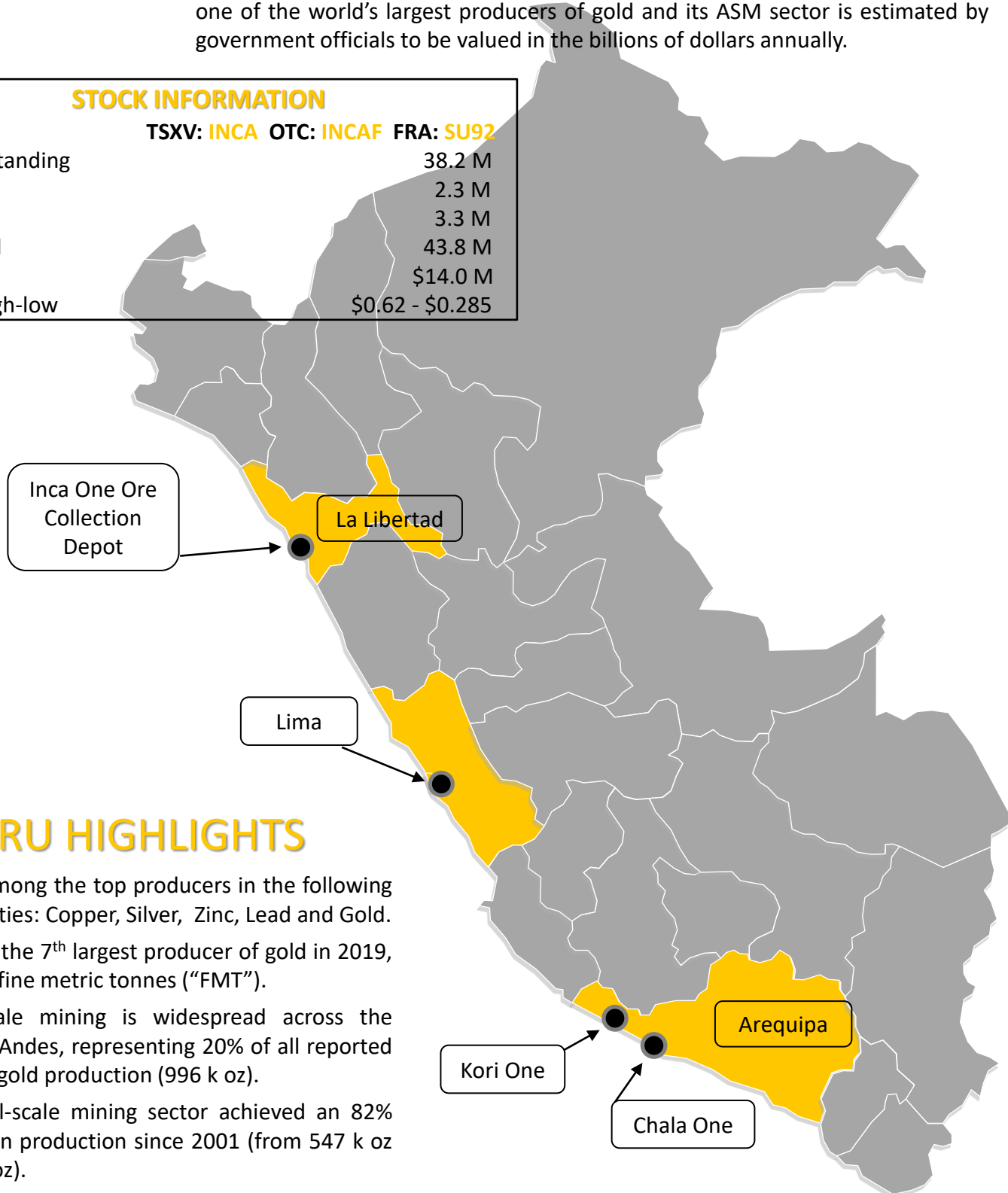


# Inca One Gold Corporation

Inca One Gold Corp is an established gold producer operating two, fully permitted, gold mineral processing facilities in Peru. The Company possesses a combined 450 tonnes per day permitted operating capacity at its two fully integrated plants, miners (Chala One and Kori One and has produced in excess of 100,000 ounces of gold, generating over US\$125 million in sales from its processing operations. Inca One is led by an experienced and capable management team that has established the Company as a trusted leader in servicing government permitted, small-scale and artisanal ASM) in Peru. Peru is one of the world's largest producers of gold and its ASM sector is estimated by government officials to be valued in the billions of dollars annually.

## STOCK INFORMATION

Listings:	TSXV: <b>INCA</b> OTC: <b>INCAF</b> FRA: <b>SU92</b>
Shares Outstanding	38.2 M
Warrants	2.3 M
Options	3.3 M
Fully Diluted	43.8 M
Market Cap	\$14.0 M
52-Week high-low	\$0.62 - \$0.285



## PERU HIGHLIGHTS

- ✓ Peru is among the top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 7<sup>th</sup> largest producer of gold in 2019, with 130 fine metric tonnes (“FMT”).
- ✓ Small scale mining is widespread across the Peruvian Andes, representing 20% of all reported Peruvian gold production (996 k oz).
- ✓ The small-scale mining sector achieved an 82% increase in production since 2001 (from 547 k oz to 996 k oz).

## CORPORATE HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Produced all time high 24,850 oz gold in calendar 2019.
- Over US \$125 million top line sales to date (now in 6th year of commercial operations).
- Produced over 100,000 ounces gold.
- Projecting positive future cash flows from ramped up operations.
- Experienced in house, full time management team and trustworthy Peruvian team.
- Ideally positioned for scale and growth with 65% unused plant capacity.



## MANAGEMENT

Edward Kelly, BBA	President and CEO, Director
Kevin Hart, CPA	CFO
Mark Wright, BSc, MBA	VP Operations and New Projects
Ivan Salas, MBA	Country Manager
Eduardo Candela	Director, Plant Operations

## DIRECTORS

Edward Kelly, BBA	President, CEO, Director
Bruce Bragagnolo, LLB	Chairman
Adrian Morger	Independent Director
Rodney Stevens, CFA	Independent Director

## ADDRESS

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## CONTACT

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## THE PROCESSING MODEL

